

Malaysia SDG Summit 2019

Greening the Oil & Gas Sector for Sustained Economic Development

Mazuin bin Ismail Senior Vice President Corporate Strategy PETRONAS

7 November 2019



All rights reserved. No part of this document may be reproduced in any form possible, stored in a retrieval system, transmitted and/or disseminated in any form or by any means (digital, mechanical, hard copy, recording or otherwise) without the permission of the copyright owner.



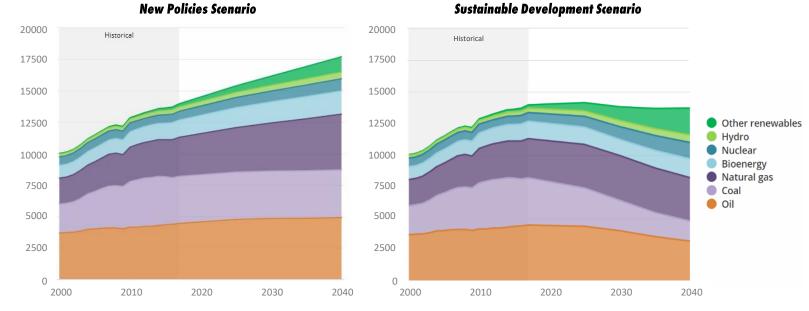
Rapid urbanisation, rising population and changing consumer preferences continue to shape energy demand outlook

> Higher proportion of cleaner sources of fuels, including renewables.

> Energy efficiency and move towards cleaner sources of fuels play a key role in moving towards a low-carbon future.

Global Primary Energy Demand by Fuel

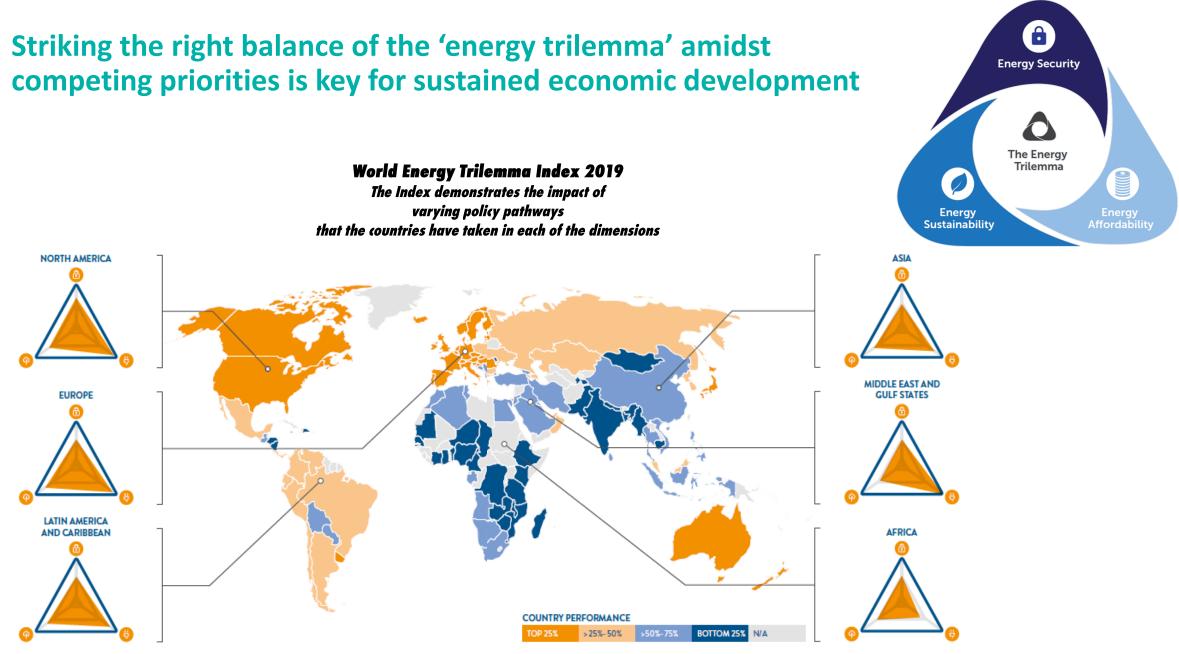
Unit: '000 mtoe



PETRONAS

© 2019 Petroliam Nasional Berhad (PETRONAS) | 2

Source: IEA WEO 2018, The Energy Post, Getty Images, SR PETRONAS analysis.



PETRONAS

© 2019 Petroliam Nasional Berhad (PETRONAS) 3



Natural gas, the most versatile form of clean energy, is key in complementing renewable energy



Cleanest fossil fuel



Abundant reserves 7155 tcf Able to meet global gas demand for the next 50

years

a destination fuel

Stable and flexible supply as



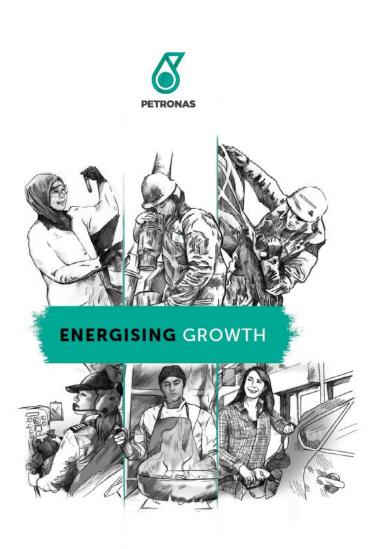
Immediate and Iong-term energy solution to meet nation's Paris Accord commitments

 $\langle \mathcal{D} \rangle$

Reliable & Accessible

via pipelines, regasification terminals, liquefaction plants and floating LNGs





SUSTAINABILITY REPORT 2018

PETRONAS tackles climate change by reducing emissions across its businesses, and innovating solutions for a lowcarbon economy



Climate Actions

 Promote natural gas as a low-carbon fuel



- Minimise flaring
- **Reduce methane emission**
- Invest in low-carbon solutions



Explore renewable energy solutions



Conserve our forest to enhance carbon sequestration

* Non-exhaustive list.



Solar plant in Gebeng



Imbak Canyon Conservation Area (ICCA)



Thank You

